



***Fixed Coupon Note
Australian Diversified***

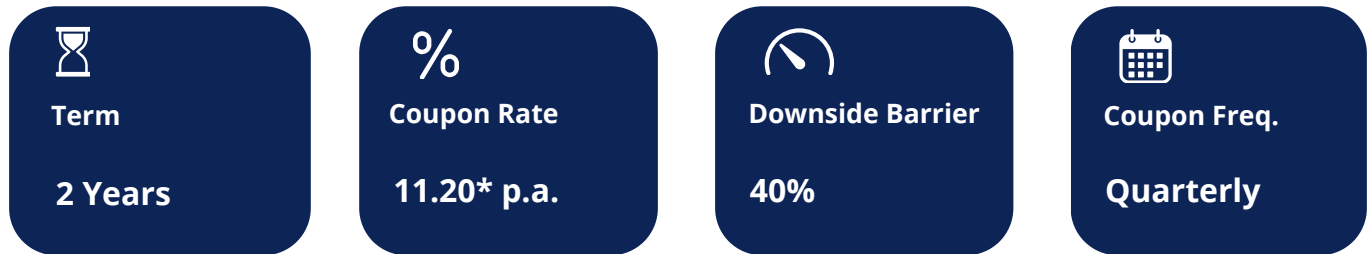


ALD, FMG, TWE

*Delivering steady income
with a safety barrier*

DISCLAIMER: WHOLESAL, PROFESSIONAL OR SOPHISTICATED INVESTORS ONLY

STRATEGY FEATURES



*as at 14th January, can vary

Strategy Profile

This Fixed Coupon Note is linked to a diversified basket of Australian companies: Ampol Limited (ALD), Fortescue (FMG), and Treasury Wine Estates Limited (TWE). By investing in this note, you gain exposure to these sectors while benefiting from fixed quarterly interest payments.

- **Term:** The investment has a duration of 2 years
- **Coupon Rate:** You receive a fixed annual interest rate of 8.75%
- **Downside Barrier:** Set at 40% of the initial strike price, this feature offers partial protection against significant declines in the underlying assets' value.
- **Payment Frequency:** Interest payments are made quarterly, ensuring regular cash flow throughout the investment term.

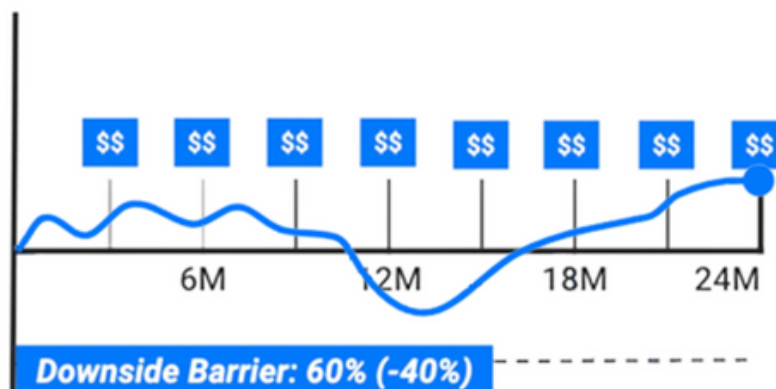
Scenarios (with \$100,000 Investment Example):

- **Scenario 1: Stocks Remain Above the Barrier at Expiry**
 - The worst performing stock in the basket is +10%.
 - The downside barrier (40% of the strike price) is not breached by any stock at maturity.
 - Investor Receives =

\$117,500

(\$100,000 initial capital + \$17,500 2 years at 8.75% p.a. fixed coupon)

Barrier not breached at maturity: **+17.50% ROI**



STRATEGY FEATURES

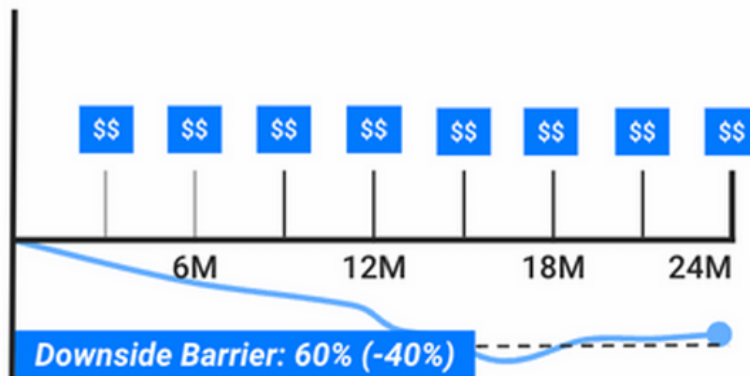
- **Scenario 2: Stocks Drop Below the Barrier but Recover by Expiry**

- During the term, one or more stocks fall below 40% of the strike price, but the final prices of all stocks recover above the barrier by expiry.
- The downside barrier (40% of the strike price) is not breached by any stock at maturity.
- Investor Receives =

\$117,500

(\$100,000 initial capital + \$17,500 2 years at 8.75% p.a. fixed coupon)

Barrier not breached at maturity: **+17.50% ROI**



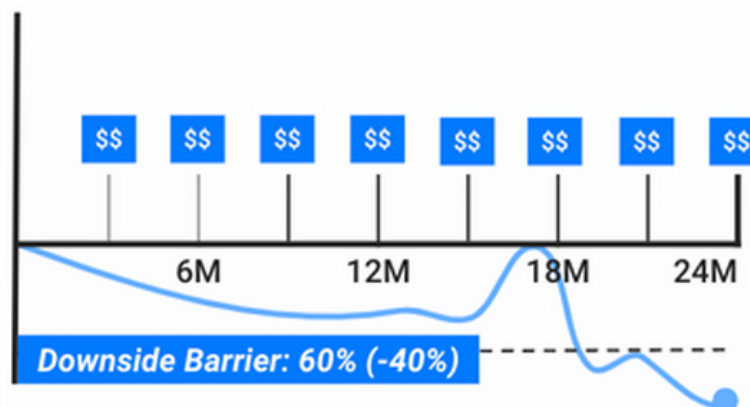
- **Scenario 3: Stocks Remain Below the Barrier at Expiry**

- At expiry, one or more stocks remain below the 45% downside barrier.
- Outcome: If the worst-performing stock drops 45% from its initial price, the investor would receive \$55,000 worth of shares in that stock (or cash equivalent).
- Investor Receives =

\$72,500

(\$55,000 stock (or cash) + \$17,500 2 years at 8.75% p.a. fixed coupon)

Barrier not breached at maturity: **-27.50% ROI**

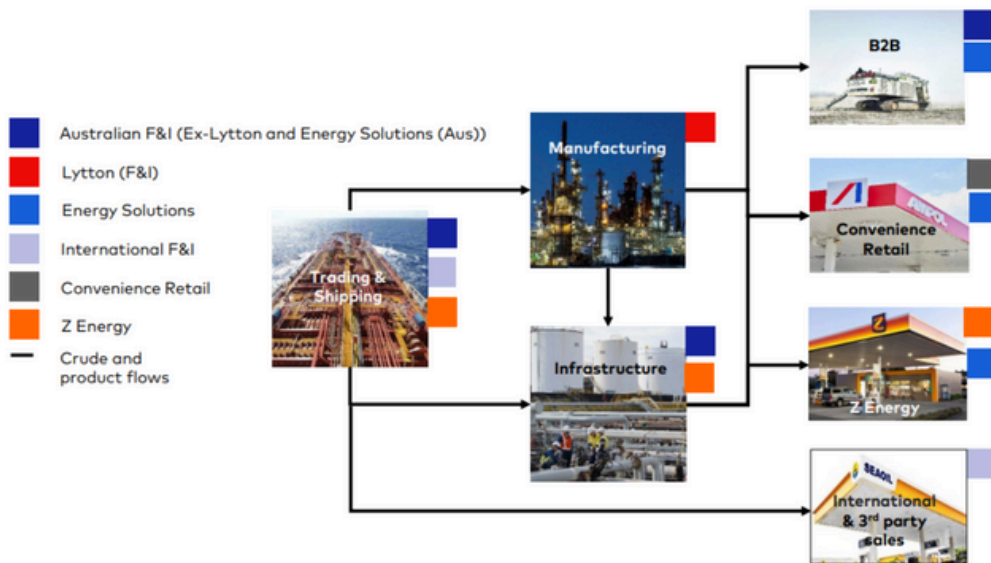


REFERENCE ASSETS - AMPOL



Ampol Limited (ASX: ALD):

- **Industry:** Energy
- **Overview:** Ampol is a leading Australian transport fuels provider, engaged in the purchase, refining, distribution, and marketing of petroleum products across Australia and internationally. The company operates through segments including Convenience Retail, Z Energy, and Fuels and Infrastructure. Ampol's integral role in the energy sector, combined with its extensive distribution network and strategic infrastructure, positions it as a stable contributor to the investment portfolio.



Integration benefits

- Earnings are diversified by participation across the full supply chain and through a broad customer base
- Assists with management of risks posed by increased volatility
- Informed decision-making across the value chain supports value capture
- Broader base from which to pursue earnings uplift
- Ability to assess and set direction of core and adjacent market growth pathways
- Competitive advantage for transition to future mobility energy offerings

Ampol ALD:ASX 5 year chart*



*data as at 15th January 2025

REFERENCE ASSETS - FMG GROUP

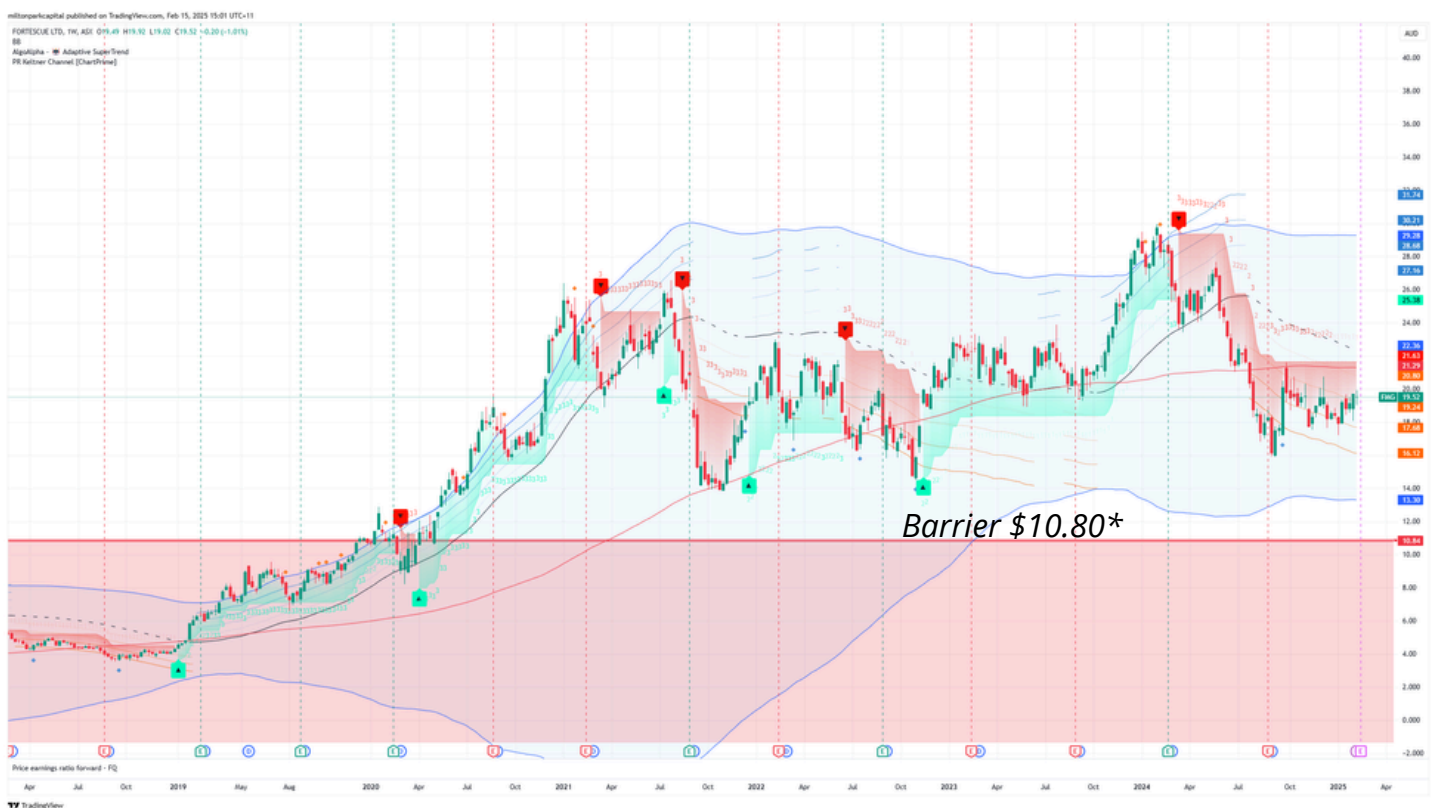


Fortescue (ASX: FMG):

- **Industry:** Materials
- **Overview:** Iron ore miner in Pilbara WA



Fortescue FMG:ASX 5 year chart*



*data as at 15th January 2025

REFERENCE ASSETS - TREASURY WINES



TREASURY WINE ESTATES

Treasury Wine Estates Limited (ASX: TWE):

- **Industry:** Consumer Staples
- **Overview:** Treasury Wine Estates is one of the world's largest wine companies, with a portfolio of renowned brands including Penfolds and Wynns. The company has a significant presence in key international markets and has recently benefited from the lifting of tariffs on Australian wine exports to China, revitalizing a crucial revenue stream. The resurgence in exports to China and a focus on high-end market segments position Treasury Wine Estates for potential growth, enhancing the investment's appeal.

Luxury

% Group NSR 58%

% Group EBITs 79%

BIN & ICON

ONE *by Penfolds* **MAX'S**
KOONUNGA HILL

Volume	NSR	NSR/9Le
3.0m 9le	\$1,001m	\$332
EBITs	EBITs %	
\$421m	42%	

DAOU *Stays Leap*

FRANK FAMILY VINEYARDS *Penfolds Signature* **BV**

Etude

Volume	NSR	NSR/9Le
1.8m 9le	\$684m	\$371
EBITs	EBITs %	
\$225m	33%	

Premium

% Group NSR 42%

% Group EBITs 21%

19 Crimes **MATUA** **squealing pig** **PT**

RAWSON'S RETREAT **STERLING** **WYNN'S** **WYNNS**

Volume	NSR	NSR/9Le
17.6m 9le	\$1,230m	\$70
EBITs	EBITs %	
\$170m	14%	

Treasury Wines TWE:ASX 5 year chart*



*data as at 15th January 2025

REFERENCE ASSET INFORMATION

The Australian Diversified Fixed Coupon Note offers investors a stable income stream by focusing on a selection of prominent Australian companies: Ampol Limited (ASX: ALD), Fortescue (FMG:ASX), and Treasury Wine Estates Limited (ASX: TWE). This diversified basket brings exposure in the energy, industrials, and consumer staple sectors.

Diversified Basket:

	ALD	FMG	TWE
Name	Ampol Ltd	Fortescue	Treasury Wine Estates Ltd
Probability above 40% barrier *	91%	84%	93%
Price	\$29.75	\$18.26	\$10.70
2 Yrs Range	\$25.99-\$42.35	\$15.60-\$29.98	\$10.15-\$14.69
Market Cap	AU \$7.06 Bil	AU \$55 Bil	AU \$8.62 Bil
PE Ratio	9.28	9.30 appox	84.33
Dividend Yield	8.1%	8.38%	3.39%
Price to Book	2.42	1.80	2.07

**Probability estimate based of the last 20 years of data, but may not represent future performance*

**data as at 15th January 2025*

Investment Highlights:

- **Diversification:** Investing in these three companies provides exposure to distinct sectors—energy, building materials, and consumer goods—mitigating sector-specific risks and enhancing portfolio stability.
- **Stable Income Stream:** The fixed coupon structure offers predictable quarterly payments, appealing to investors seeking regular income.
- **Market Position:** Each company holds a leading position within its industry, supported by strong brand recognition and strategic operations, contributing to the overall robustness of the investment.

Considerations:

- **Market Volatility:** While the selected companies have demonstrated resilience, market fluctuations can impact performance.
- **Sector-Specific Risks:** Investors should be aware of risks inherent to each industry, such as regulatory changes in energy, construction market dynamics, and international trade policies affecting wine exports.

PRODUCT SPECIFICATIONS

For specific information on each component to the portfolio strategy please click the images below to view the product deck.

Fixed Coupon Note - ALD, FMG, TWE

CG-2024-12-6

ASX200

Issuer Protected Growth with Leverage

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Australia's Leading Alternative Investments Platform.

Access exclusive global opportunities

9+ World's Largest Investment Banks

Gateway to 220,000+ Global Funds

5Bn+

Our Founders have previously overseen a \$5bn portfolio of institutional investments

200+

Wealth advisers using Stropo Adviser Hub for tailored solutions for their portfolio.

9+

Partnerships with global investment banks providing institutional capabilities and research.

\$350 M

Investment flows as of April 2024

>280

Investments launched on all asset classes

Morgan Stanley

Goldman Sachs

MACQUARIE

SOCIETE GENERALE

citi

NATIXIS

BNP PARIBAS

MAREX

Disclaimer



Our Commitment

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